

RISE RESOURCES

RESTORING GLORY TO CALIFORNIA GOLD MINING

INVESTOR PRESENTATION **CONFIDENTIAL**



CSE: UPP OTC: RYES
NOVEMBER 2016

CAUTIONARY STATEMENTS

Disclosures & forward looking statements



This presentation contains certain forward-looking statements within the meaning of applicable securities laws. Forward-looking statements are frequently characterized by words such as “plan”, “expect”, “project”, “intend”, “believe”, “anticipate”, “estimate” and other similar words or statements that certain events or conditions “may” or “will” occur.

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The Company cautions that mineral resources that are not mineral reserves do not have demonstrated economic viability. Rise Resources Inc. has not established mineral reserves supported by a NI43-101 compliant technical report and feasibility study. The Company cautions readers that production may not be economically feasible. Rise Resources has not verified the historical mineral resources estimated for the Idaho-Maryland property. Rise is not treating these historical mineral estimates as current mineral resources and the historical mineral resources should not be relied on.

Mr. Benjamin Mossman P.Eng, CEO of Rise Resources is the qualified person who reviewed and approved the contents of this presentation.

RISE RESOURCES

Idaho-Maryland Mine acquisition



- Rise is acquiring the Idaho-Maryland mine.
- Proven producer with 100 years of mining experience.
- Idaho-Maryland was producing ~120,000oz gold per year before being shut down due to World War II.
- Idaho-Maryland was one once one of the most profitable mines in the USA. All-In costs were equivalent to \$400/oz today. (\$24/oz in 1940)
- Idaho-Maryland was planning to double production before shut down in WWII.
- It has been estimated that ~1.3M oz gold at 11gpt was left unmined in the workings. Historic estimates done by two highly regarded firms.
- Not a single exploration hole has been drilled under the mine working.

I-M COMPARED TO MODERN MINES

IM was greater than most of our current “best” mines.



- Macboyle was one of the greatest mining engineers in the history of the USA.
- Macboyle planned to increase production of the mine just before being forced to shut mine to:
 - +240,000oz gold per year
 - mill-feed grade of 15gpt gold
 - equivalent all-in cost of \$400/oz.

COMPARE IDAHO-MARYLAND TO TODAY'S MINES

- Kirkland Lake Gold's (TSX:KL) Macassa-Holt operation “One of the highest grade gold mines in the world”
 - 277,000oz gold per year
 - mill-feed grade of 8gpt gold
 - all-in cost of \$970/oz.
 - Valued at \$1B in 2016 merger.
- Lake Shore Gold's (TSX:THO) Timmins operation “another low-cost operation”
 - 139,000oz gold per year
 - mill-feed grade of 4gpt gold
 - all-in cost of \$1131/oz.
 - Valued at \$1B in 2016 buyout by Tahoe

MARKET COMPARISONS

RISE is the best deal on the market



RISE RESOURCES (CPP:UPP)

- \$10M Market Cap
- 1.3M oz @ 11.3gpt
- Proven past producer (100 years of mining averaged 15gpt)
- Very profitable past producer.
- No exploration drilling.
- Located 2 miles from Grass Valley (12,000 people)

INTEGRA GOLD (TSX:ICG)

- \$291M Market Cap (\$40M cash)
- 1.6M oz gold @ 9.1gpt
- No production. Resources in new areas not historic mine.
- Last 2 operators bankrupted.
- \$66M spent on exploration.
- Located on City Limits of Valdor (35,000 people)

MINE PERMITTING

YES! You can permit an underground mine in California

P3



- What's special about California?
 - All aboriginal title extinguished in California since 1851.
- Why does being on private land matter?
 - Require a “Use” permit through the local county. Avoid bureaucracy of State and Federal governments.
- What is special about the county?
 - Underground mining specifically allowed in Zoning ordinance subject to a Use Permit.
- What about the water in the mine?
 - Over \$1M spent but permit expired. Clean water in mine. Simple re-permitting process.

MINE PERMITTING

YES! You can permit an underground mine in California

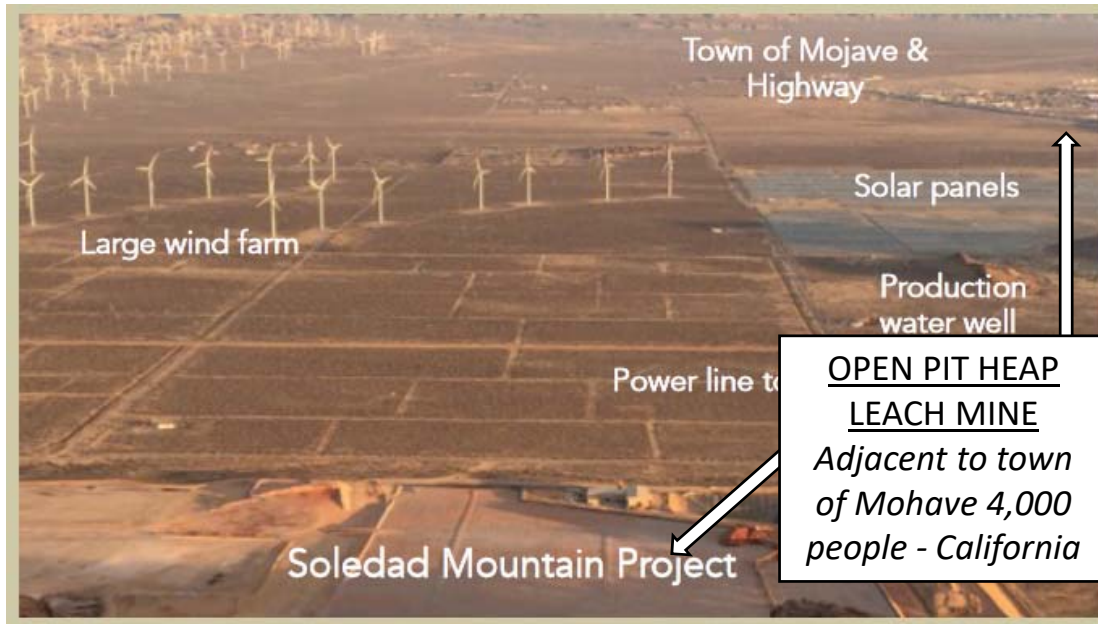
P3



- What about the owners of land above the mine?
 - *Binding legal agreement with every land holder above mine for “all necessary and convenient rights to explore for, develop, produce, extract, ore.”*
- What will you do with “waste” rock?
 - Crush and sell it. No permits. Huge demand.
- What will you do with tailings?
 - Large voids to store all tailings underground or offsite milling in a permitted mill in Nevada State.

CALIFORNIA INDUSTRY

California is the 6th largest economy in the world!



OPEN PIT HEAP LEACH MINE

*Adjacent to town
of Mohave 4,000
people - California*

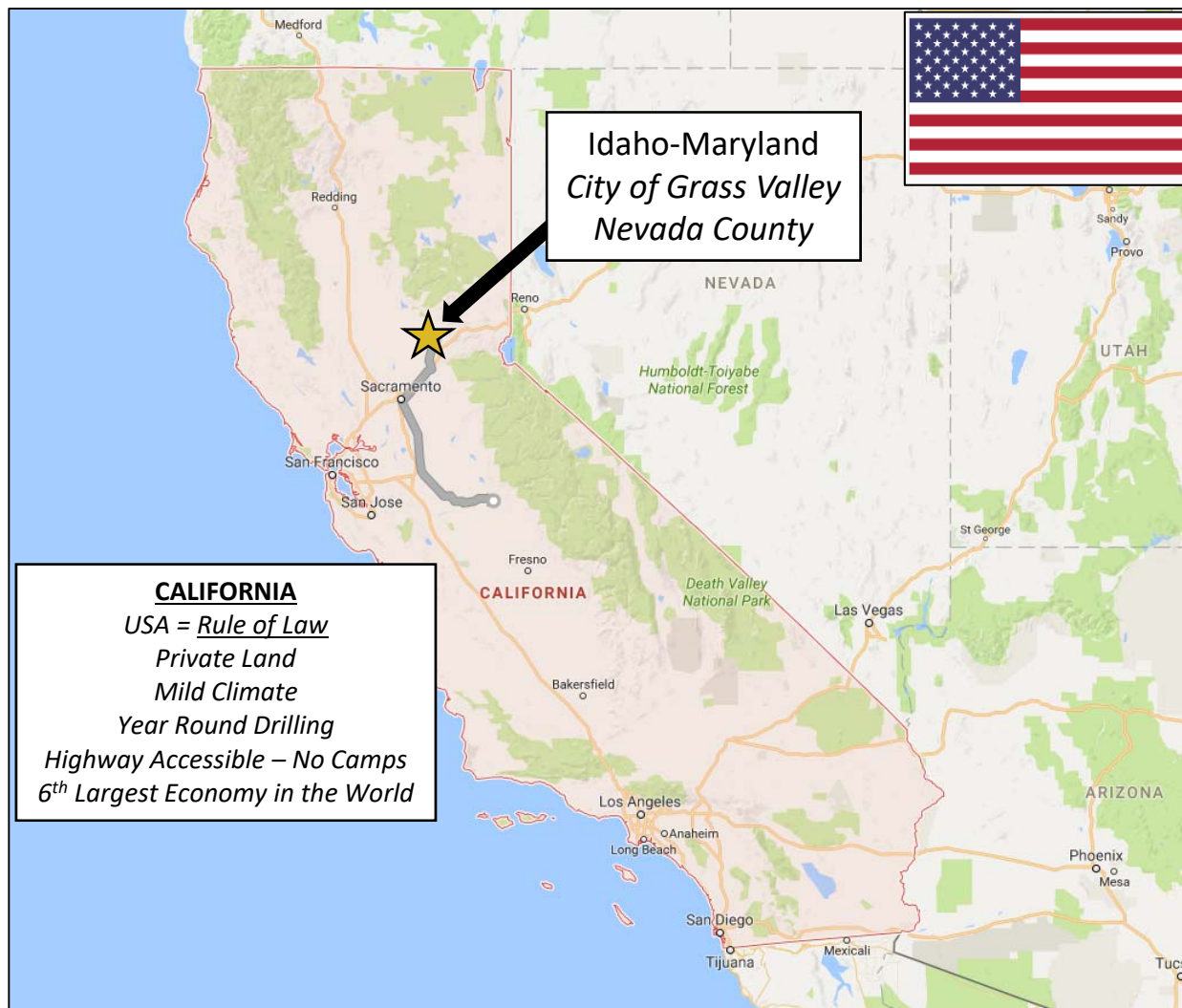


OIL WELLS

*Adjacent to
Beverly Hills high
school - California*

MAJOR PAST PRODUCER

California, USA



Idaho-Maryland
City of Grass Valley
Nevada County

CALIFORNIA

USA = Rule of Law

Private Land

Mild Climate

Year Round Drilling

Highway Accessible – No Camps

6th Largest Economy in the World

Idaho-Maryland Gold Project Past Producer (100% owned)

Produced ~2,400,000 oz gold
from ~5.3Mt diluted ore @15.5gpt Au

Production of ~120,000oz per year in 1941
before shutdown. 2nd largest gold producer in
United States in 1941.

Deposit unexplored below historic workings.

Historic Mineral Resource (2002) around
existing workings:

Measured & Indicated

1,432,000t @ 9.1gpt Au = 423,000oz Au

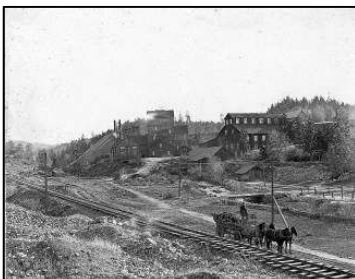
Inferred

2,194,000t @ 12.7gpt Au = 898,000oz Au

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IDAHO MARYLAND MINE

A great mine shut just when achieving its full potential



Early days 1863-1893

- Gold discovered on property in 1861
- 1 million oz gold produced from 1 million tons. (1oz/ton) over the next 30 years by various operators.
- In 1894 fire destroys the headframe and mine production is halted.



Path to Glory 1936-1941

- In 1934 the US government raises prices of gold from \$20/oz to \$35/oz.
- A brilliant mine engineer named Errol MacBoyle is in control of a consolidated Idaho-Maryland Mine.
- MacBoyle deepens the New Brunswick shaft to 3400ft depth and builds a 750tpd processing plant.
- From 1936-1941 the mine produced from 95,000-129,000 oz of gold per year with average production of 920 tons/day at a recovered grade of 0.33oz/ton (11.5gpt Au).
- Idaho-Maryland Mine is now the 2nd largest gold producer in the United States.
- MacBoyle makes plans to double production and increase the depth of the mine.



Shutdown World at War 1942 - 1946

- In December 1941 the USA joins World War II.
- In 1942 Macboyle completed an expansion to the New Brunswick shaft headframe, hoist, and crusher to expand production to 2,000 tons/day and to deepen the shaft to a depth of 5,000ft.
- In 1942 the US government orders all gold mines in the USA, including Idaho Maryland, to shut down.

IDAHO MARYLAND MINE

Forgotten & flooded



The Leader Falls 1943-1949

Errol MacBoyle suffers a paralytic stroke in 1943 which leaves him invalid and leads to his death in 1949.



Half Hearted Restart 1947-1954

- In 1947 the mine is restarted at limited capacity and without its leader.*
- The company has lost its crews and capital and resorts to using lease miners to mine any easily assessable ore.*
- Production drops to 50,000oz gold production per year at an average grade of 0.24oz/ton (8.2gpt Au).*
- Massive inflation after the war and the fixed price of gold at \$35/oz leads to almost all gold mines becoming unprofitable.*

Forgotten 1954 - 1991

- In 1963 a local couple buys all the assets of the Idaho Maryland company at an auction.*
- In 1983 the current owners inherit the Idaho Maryland mine. All files have been stored in a local basement for almost 40 years.*



Time Wasted 1991 – 2014

- In 1991 a junior mining company discovers the files for the mine from the owner.*
- Emgold and predecessor companies option the property from the owners around 1991.*
- In 25 years over \$46M is raised and spent by the companies but very limited physical work is actually completed.*
- Emgold becomes sidetracked with plan to build a huge ceramic tile manufacturing plant using rock mined from the property and its own invented technology. Interest from investors falters and Emgold loses its option on Idaho-Maryland.*

2002 - HISTORIC MINERAL RESOURCE

Estimate of gold remaining in historic workings



IDAHO-MARYLAND – AMEC/Juras 2002 Historical Mineral Resource Calculation

Category	Tonnes	Au (gpt)	Au (oz)
Measured	999,000	6.5	212,000
Indicated	433,000	15.1	211,000
Total M&I	1,432,000	9.1	423,000

Category	Tonnes	Au (gpt)	Au (oz)
Inferred	2,194,000	12.7	898,000

Historic Mineral Resource for Idaho-Maryland reported by Emgold Mining Corporation on November 1st 2002 in a report titled "Idaho-Maryland Mine Technical Report" authored by AMEC E&C Services, S.J. Juras, P.Geo and S.K.. Morris, P.Geo, Mineral Resource is stated at a 3.4gpt Au cut-off grade.

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PROPERTY ACQUISITION

Option to Purchase agreement



- Purchase of 100% ownership in progress from private owner.
- Purchase price of US\$2,000,000.
- 2750 acres subsurface land (below 60m) and 93 acres of surface land.
- No Royalties or other encumbrances.
- Complete records from the historic Idaho-Maryland Mine is included in the sale.
- Priced at appraised value of surface land (mineral rights effectively appraised at zero value).

IDAHO-MARYLAND

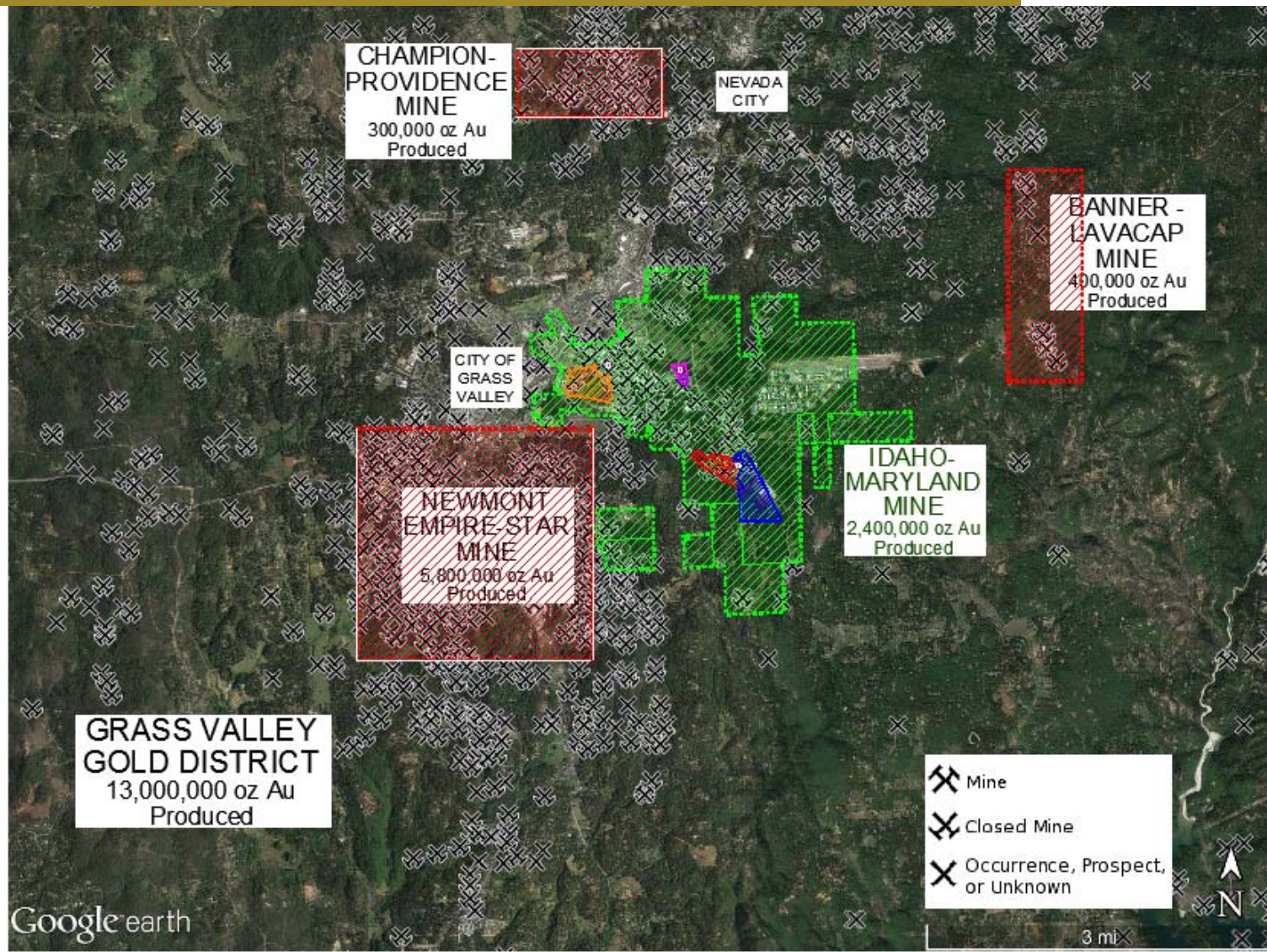
The heart of Grass Valley



- Idaho-Maryland was major producer (120,000oz per year) before shutdown in WWII.
- Mine was planning to double production before shutdown.
- Rise buying 100% interest in private property which hosts the mine. Large advantage to property security and future permitting.
- Idaho-Maryland Mine produced 2.4M oz of gold.
- Idaho-Maryland is the heart of one of the greatest gold camps in North America and is surrounded by major past producers.

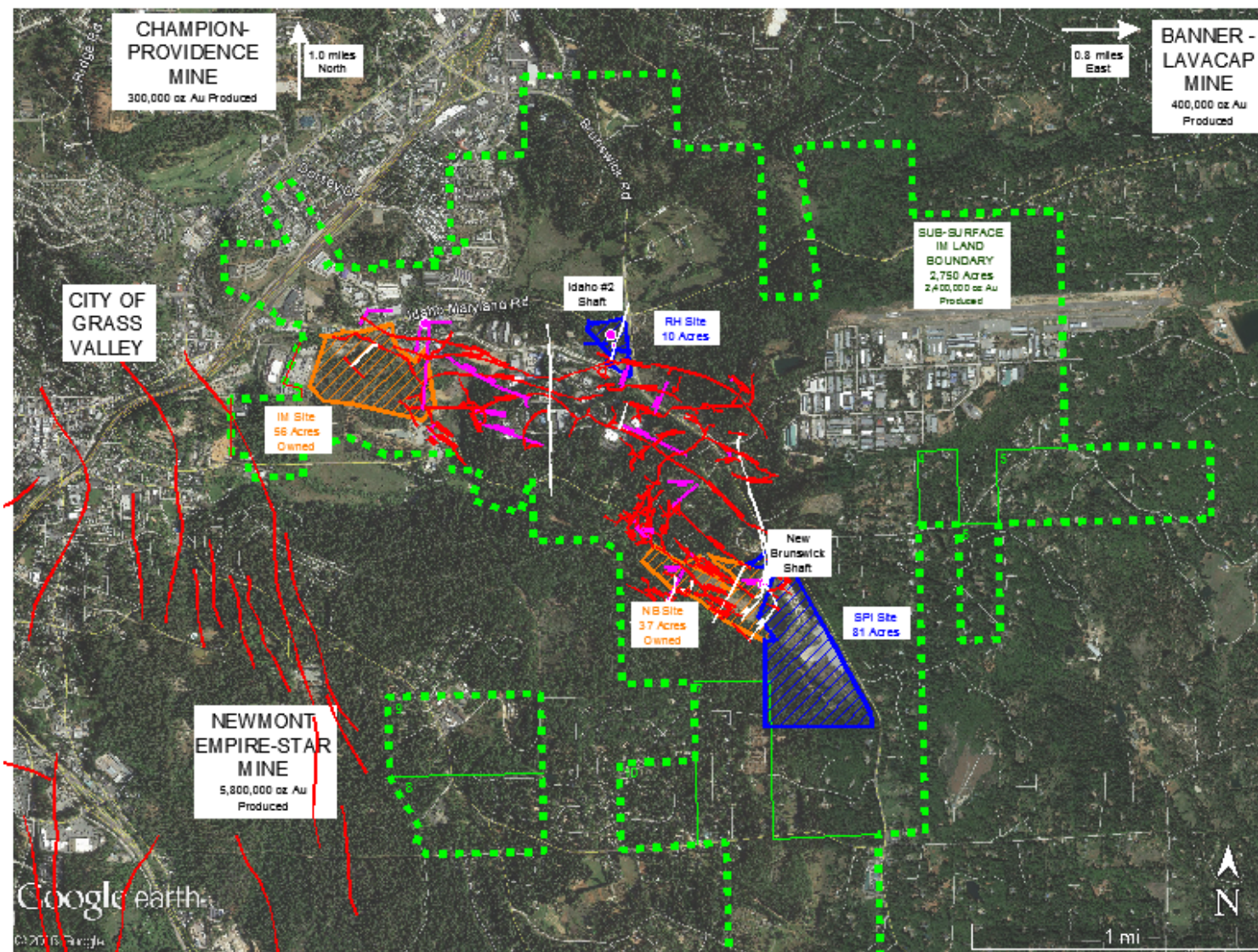
HEART OF GRASS VALLEY

IMM surrounded by major past producers and covered in prospects



PRIVATE LAND PURCHASE

Large area includes all of original subsurface holdings



GRASS VALLEY GOLD CAMP

3rd largest gold camp in the USA before forced shut-down



- Grass Valley gold camp was producing 300,000oz gold per year in 1941 before shutdown in WWII. Total gold production of 13M oz.
- Exploration and mining in Grass Valley ended in 1950 before almost all innovations in modern mining occurred.
- Exploration in Grass Valley consisted of exploration drifting and short drillholes from underground workings. Huge tracts of the camp have seen zero exploration drilling.

GRASS VALLEY - EMPIRE MINE

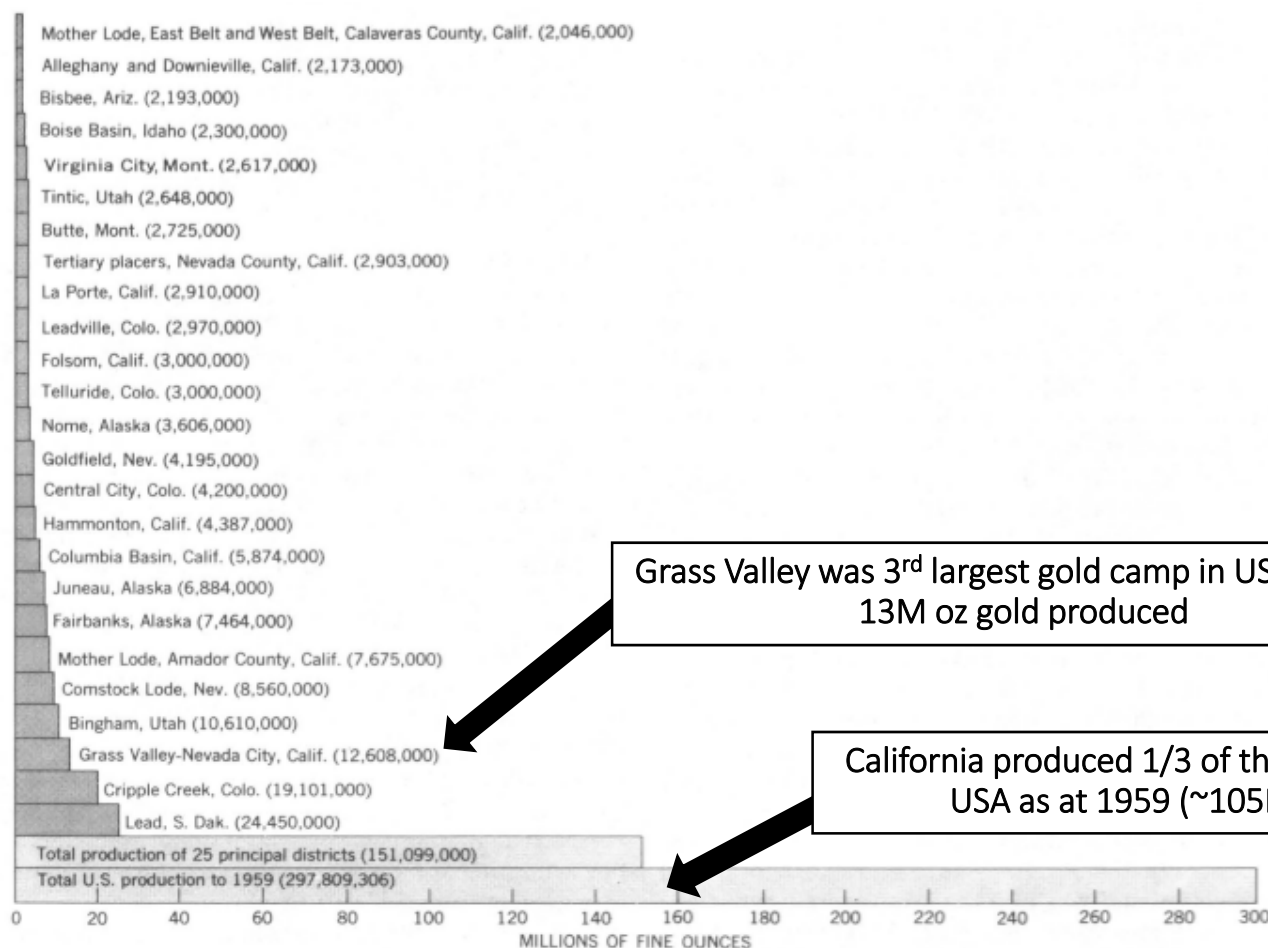
The beginning of Newmont



- The Empire-Star Mine is immediately adjacent to the Idaho Maryland property.
- Empire Mine produced 6Moz gold from 1850-1956. Mined to ~10,000ft depth.
 - Mined to ~10,000ft depth. 3 times deeper than the Idaho-Maryland Mine.
 - The Empire Mine was Newmont first mine and the foundation of one of the largest gold producers in the world.
- One vein, the Empire Vein was persistent downdip for 2.1km with average grade of 19.2gpt.

GRASS VALLEY GOLD CAMP

Mighty gold camp forgotten



Grass Valley was 3rd largest gold camp in USA in 1959
13M oz gold produced

California produced 1/3 of the gold in the
USA as at 1959 (~105M oz)

FIGURE 2.—Gold production (to nearest 1,000 ounces) of 25 principal gold-mining districts of the United States—through 1959.

SUMMARY

RISE & Idaho-Maryland Mine



- Major past producer with proven continuity.
- Substantial mineral resources remain unmined in old workings.
- Zero exploration has been done underneath workings of the mine that produced 2.4M oz gold at a mine diluted grade of 15gpt.
- Rise buying ownership of the mine and minerals. No Royalties – Private Property.
- Immediate opportunity to increase value from processing huge library of data.
- Year-round exploration drilling. Excellent targets.
- Idaho-Maryland is the heart of the world class Grass Valley gold camp.

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RISE RESOURCES

Financial snapshot & management



Charting for Rise Resources Inc.



RISE SHARE STRUCTURE

Shares Issued & Outstanding	33,266,000
Options (Avg Price \$0.15)	3,287,000
Warrants (Avg Price \$0.15)	1,965,000
Fully Diluted	38,518,000
Recent Share Price (November 4th)	\$0.30
Recent Market Capitalization	\$9.7M
Cash & Receivables	\$0.2M
Debt	\$0.0M

Benjamin Mossman, P.Eng

Chief Executive Officer & Director

Mr. Mossman is an accomplished leader and highly skilled engineer. He has diverse experience in underground mining having worked at eight producing underground mines with production rates ranging from 250tpd to 3,000tpd. Benjamin was formerly the CEO of Banks Island Gold which put the Yellow Giant Mine into production and was one of the only hard rock mines in the world to have no surface disposal of tailings.

Fred Tejada, P.Geo

President & Director

Mr. Tejada has over 30 years of international mineral industry experience. Fred was the VP Exploration of Panoro Minerals Ltd., where he directed resource definition drilling of the company's two major copper deposits in Peru. He was formerly the President of the Philippine subsidiary companies for Phelps Dodge Exploration Corp.

Cale Thomas

Chief Financial Officer & Director

Mr. Thomas was formerly the Chief Financial Officer and Director of Eagle Hill Exploration Corp. Cale holds a MBA from McMaster University.

Brad Scharfe

Director

Mr. Scharfe is a Vancouver businessman who has focused on venture capital situations throughout his career. Brad was previously a venture capital stock broker with Canaccord Capital Corporation for 12 years.

John Anderson

Director

Mr. Anderson has over 15 years experience in the capital markets. John's specialty is identifying undervalued opportunities in the resource industry and investing capital into these situations. Throughout his career, Mr. Anderson has raised in excess of \$500 million in equity for a number of public and private companies in the United States, Canada, and Europe.

END OF PRESENTATION

RISE RESOURCES

RESTORING GLORY TO CALIFORNIA GOLD MINING

CSE: UPP

OTC: RYES

